

EC commitment towards CO₂ reduction



Roberto Passalacqua
Directorate Clean Planet

Carmine Marzano
Directorate Prosperity

European Commission
DG Research and Innovation

3rd EU Conference on Supercritical CO₂
(sCO₂) Power Systems

18-19 September 2019, Paris (France)

Future generations will suffer because of our mistakes/ delays in facing climate changes' consequences



<https://www.sciencedirect.com/science/article/pii/S2542519617300827>

► A pilot struggles to combat the deadly fires in Portugal this summer. Major wildfires are expected to increase in Europe

The JRC study shows that, unless global warming is curbed as a matter of urgency and appropriate adaptation measures are taken, **about 350 million Europeans could be exposed to harmful climate extremes on an annual basis by the end of this century with a 50-times increase in fatalities compared with 2018 data**

Two-thirds of Europeans affected by extreme weather by 2100
New JRC study raises the alarm



Cliff edge effect: climate changes are not expected to have a "linear trend"



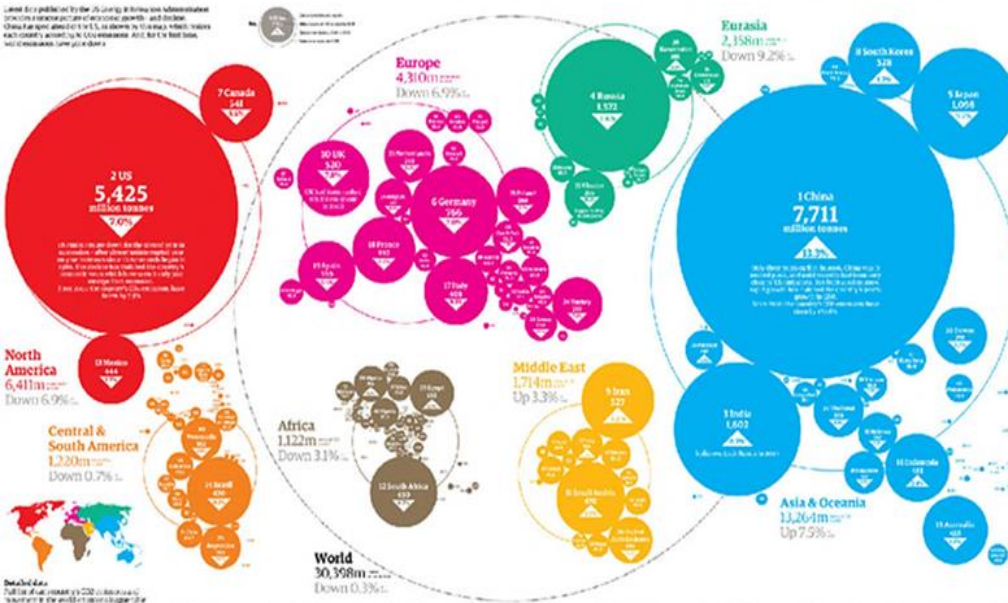
When a point of no-return will be reached?

This image shows the volume of all the world's water if put in the form of a sphere (green) and the volume of the atmosphere (pink) if the air were all at sea-level pressure. (Credit: Adam Nieman, Science Photo Library)

World population, energy demand and environmental impact



An atlas of pollution: the world in carbon dioxide emissions

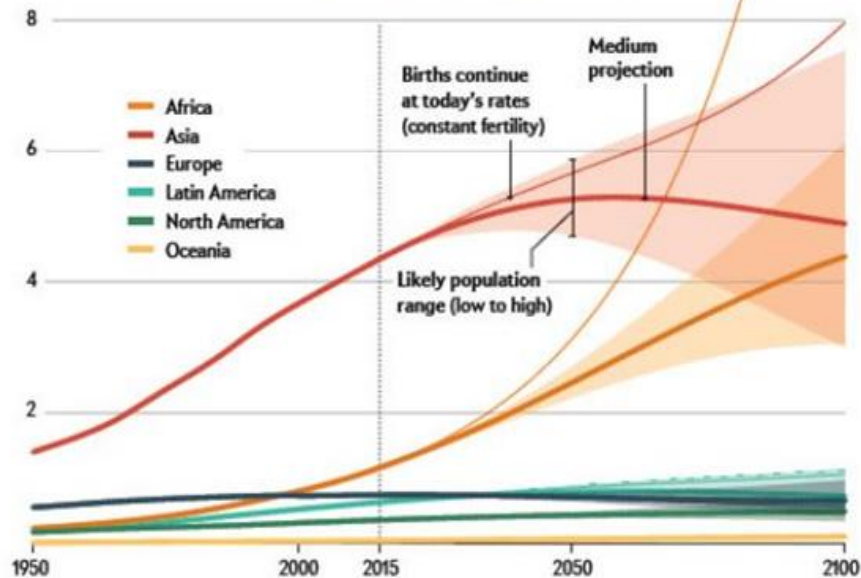


Africa Drives Global Population Growth

Total Population
16 billion

Africa's population is expanding so much faster than expected that the United Nations has revised sharply its medium projection for world population, up from 9.1 billion to the current prediction of 11.2 billion by 2100. Almost all the unanticipated increase comes from Africa (orange), now forecast to reach three billion to 6.1 billion people by then. Although the midrange estimate for Asia (thick red line) at that time would still be larger—about 4.9 billion, compared with Africa's 4.4 billion—Asia's total would be decreasing, and Africa's would still be increasing.

If Africa's birth rate stays at its current level (thin orange line), 15.8 billion people would inhabit the continent by 2100—more than twice the world's population today. Demographers do not expect that to happen, but the projection shows how powerfully fertility drives growth.



CREDIT: JONATHAN TORGOVNIK Getty Images

Counselor from Marie Stopes International educates women gathered at a hospital in Rabai, Kenya, about family-planning options, including emergency contraception.

- by 2030 Nigeria will have the same population of Europe
- by 2050 world population will almost double
- by 2100 Africa's population will equal the one of the rest of the world

Energy (not GDP) is synonym of progress... but today's energy is still synonym of CO2 emissions

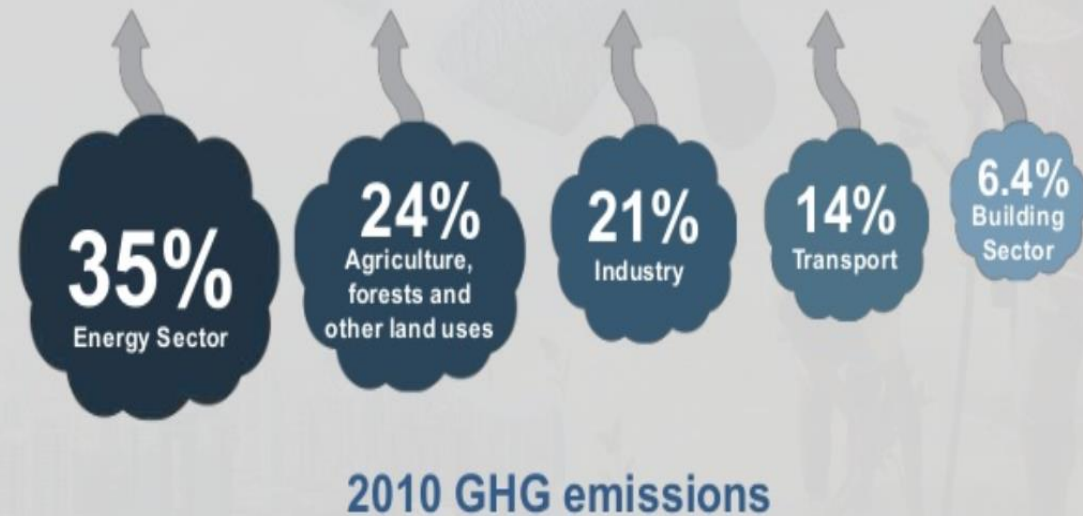


In the last 20 years, maximum temperatures have steadily increased in line with CO2 releases

Globally in 2018, humans produced over 42 billion tons of CO2

(<https://www.atag.org/facts-figures.html>)

Energy production remains the primary driver of GHG emissions



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Energy & industry

- 25 billion tons of CO2 are released each year (about 75 % of today's electricity is generated by burning fossil fuels: coal, oil and gas) from power plants and industry

Transport

- Road transport: in the EU, 852.3 million tons of CO2 were emitted in 2015, constituting more than 70 % of emissions from all modes of transport (EU vehicles cover the distance Earth-Sun 22.000 times/year)

<https://egvi.eu/who-we-are/the-european-green-vehicles-initiative-egvi-cppp/>

- Planes: Worldwide, commercial flights produced 895 million tonnes of CO2 in 2018 (115000 flights per day) constituting about 12% of emissions from all modes of transport



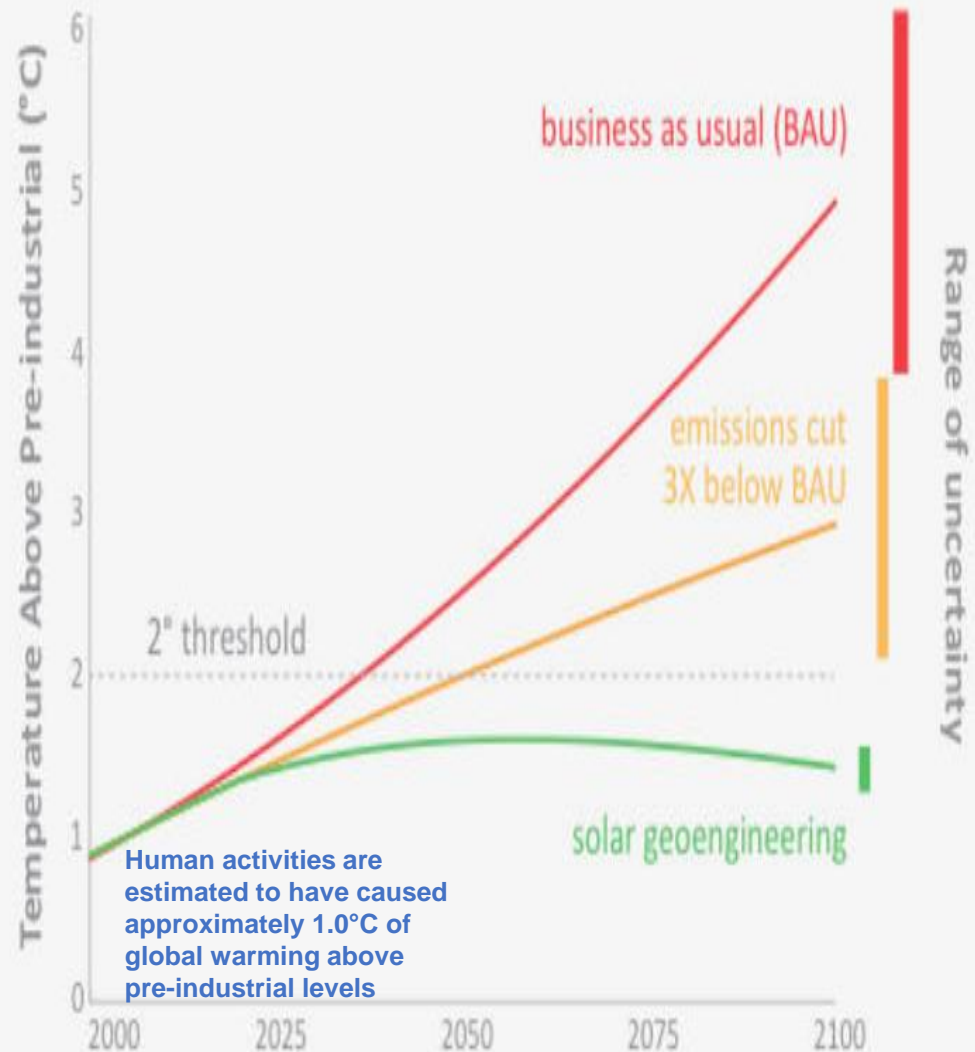
A resilient **Energy Union** with a forward-looking climate change policy

To stop global warming, EU leaders decided in 2014 to:

- reduce greenhouse gas emissions by 40 % by 2030, compared to 1990
- raise the share of renewable energy to 27 % by 2030
- increase energy efficiency by 27 % by 2030

Reminder: the European Commission does not promote the use of specific energy sources (matter of Member States' initiative)

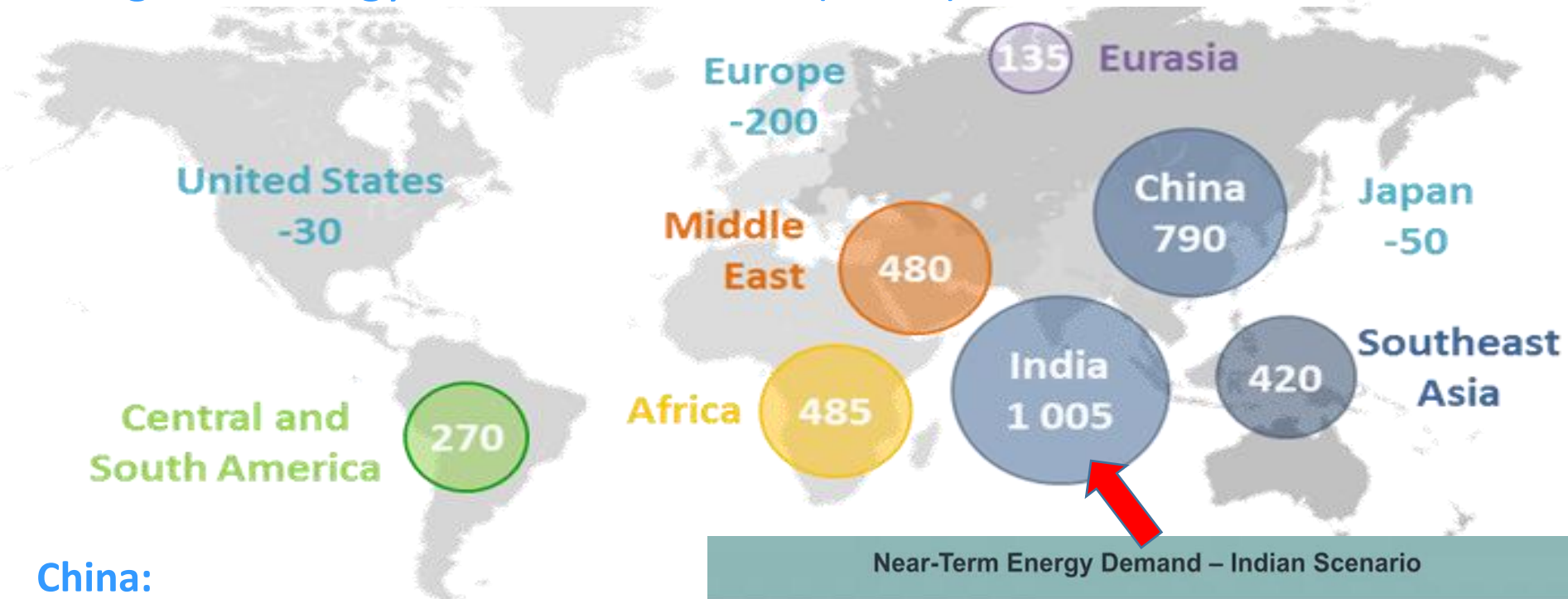
Climate change is a global threat: Europe alone cannot stop it



Trends of energy consumptions (2016-2040)

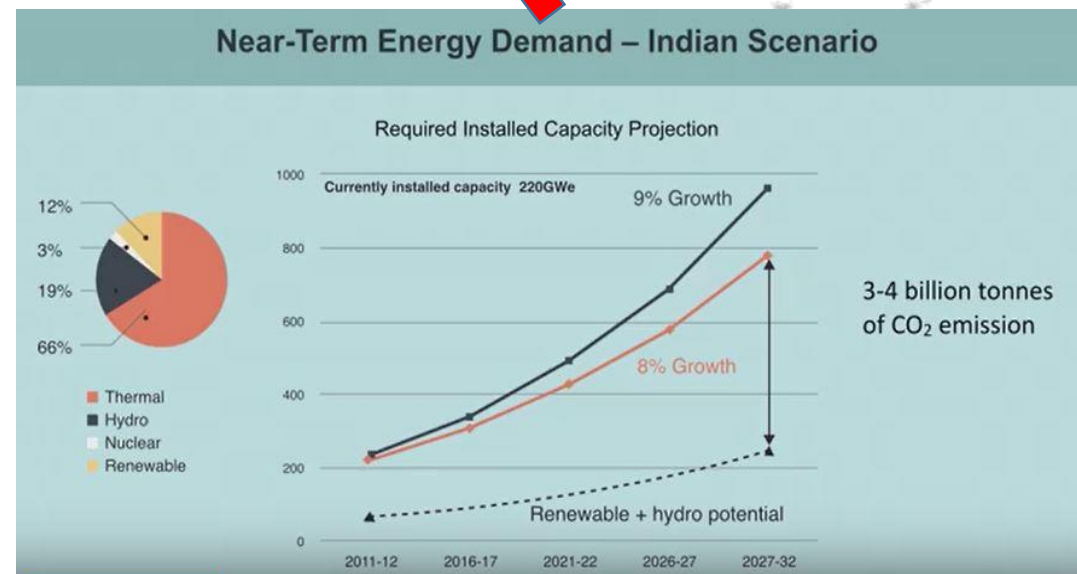


Changes in energy demand, 2016-40 (Mtoe)



China:

- Fossil-fueled electricity in 2015 (predominantly from coal): 73%
- Low-carbon sources (including nuclear) meet 45% of increase in global demand (wind 9.1% installed capacity delivered 4% in 2016)
- Nuclear capacity will double in a decade (10% in 2030)



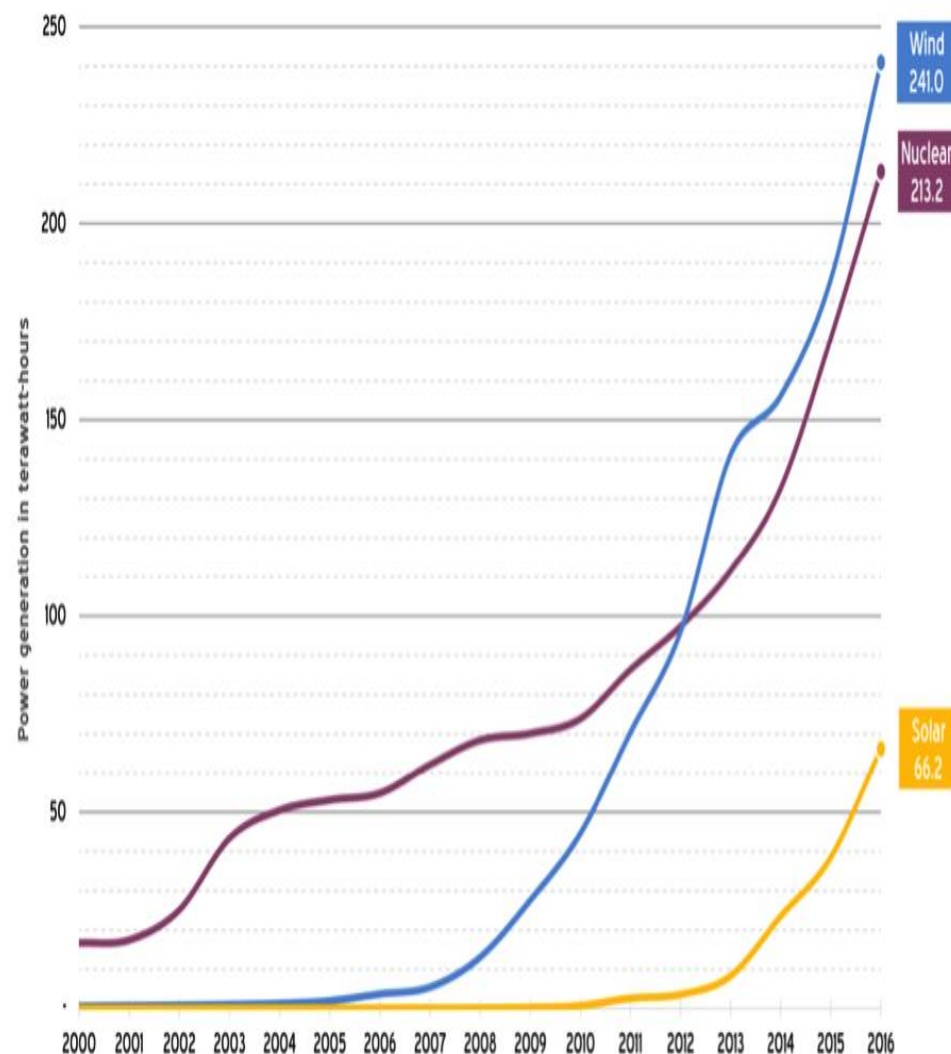
"Clean energies" in China and energy systems' performance (capacity factors)



Wind outstrips nuclear in China

Nuclear, solar and wind power generation in terawatt-hours, 2000-2016

Source: BP Statistical Review of World Energy

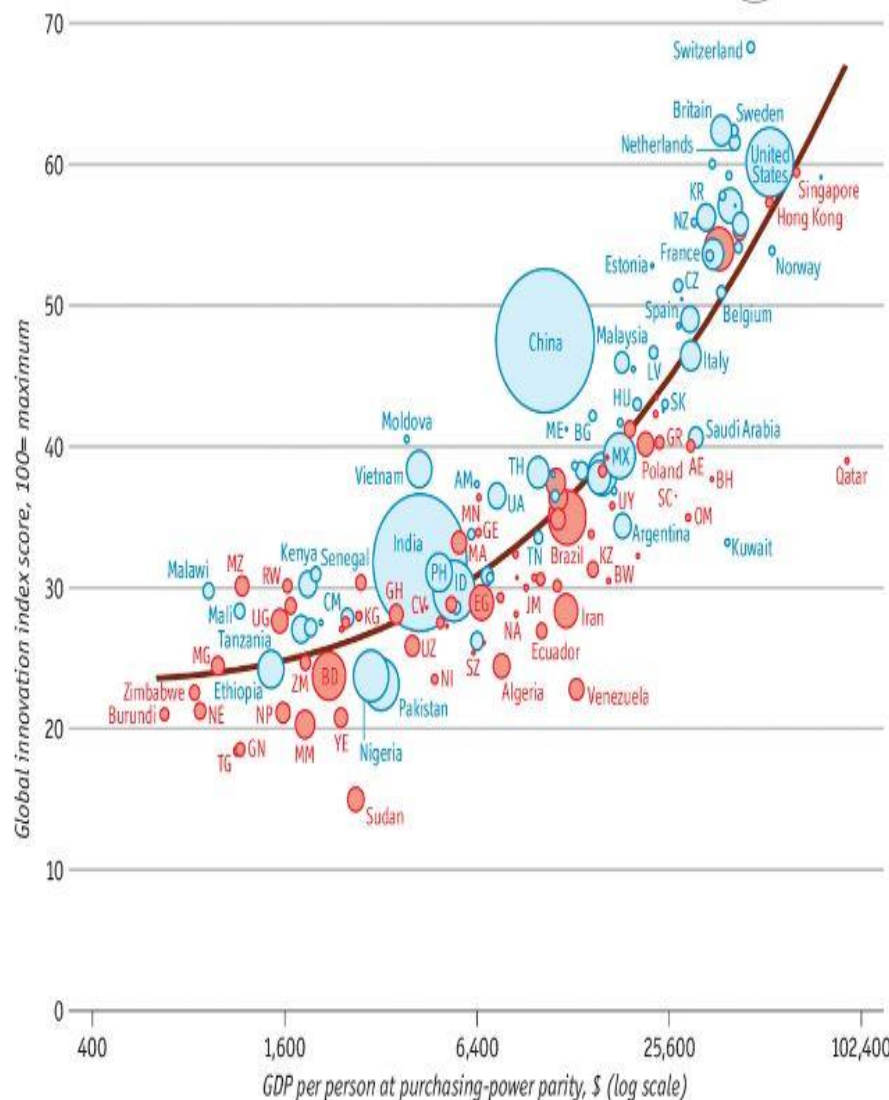


Global Innovation Index

2014 or latest available year

- Efficient innovators
- Inefficient innovators

1bn Circle size = population

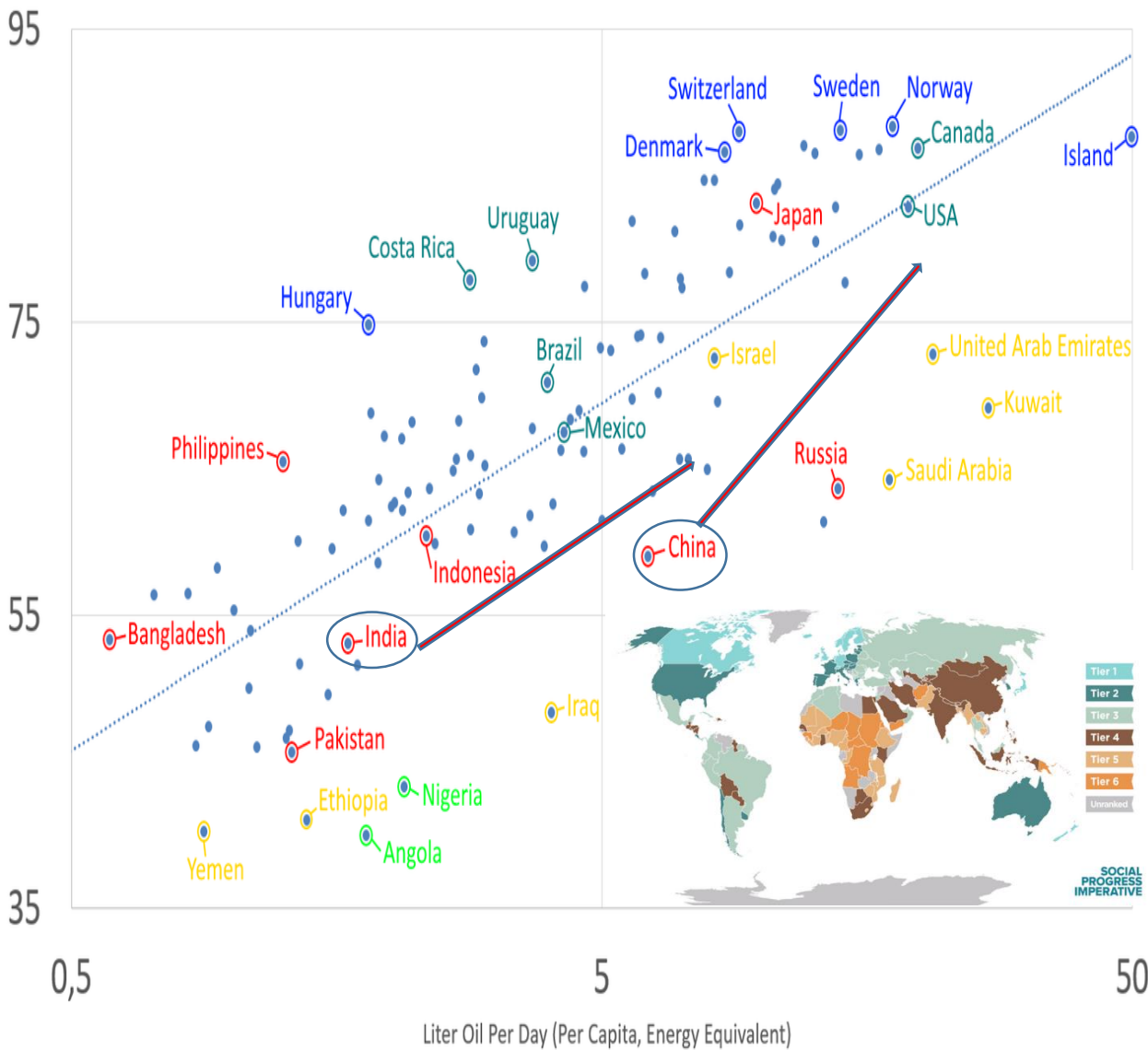


Source: Global Innovation Index, 2015

Energy is an indicator of wealth: the SPI (Social Progress Index)



Social Progress Index vs Energy per country



Not all shipping and aviation energy included

Social Progress Index



Basic human needs

Personal safety



Shelter



Water and sanitation



Nutrition and basic medical care



Foundations of wellbeing

Ecosystem sustainability



Access to information and communication



Health and wellness



Access to basic knowledge



Opportunity

Tolerance and inclusion



Personal rights



Access to advanced education



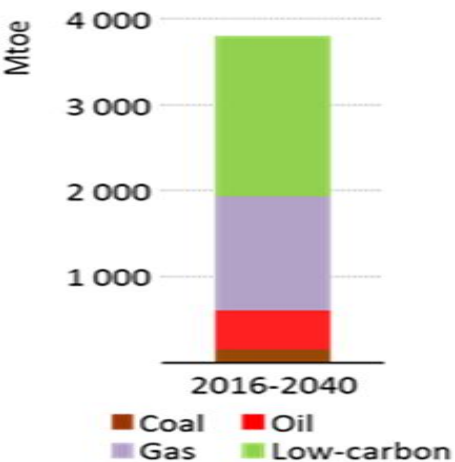
Personal freedom and choice



Reducing worldwide climate risks? A long way to go



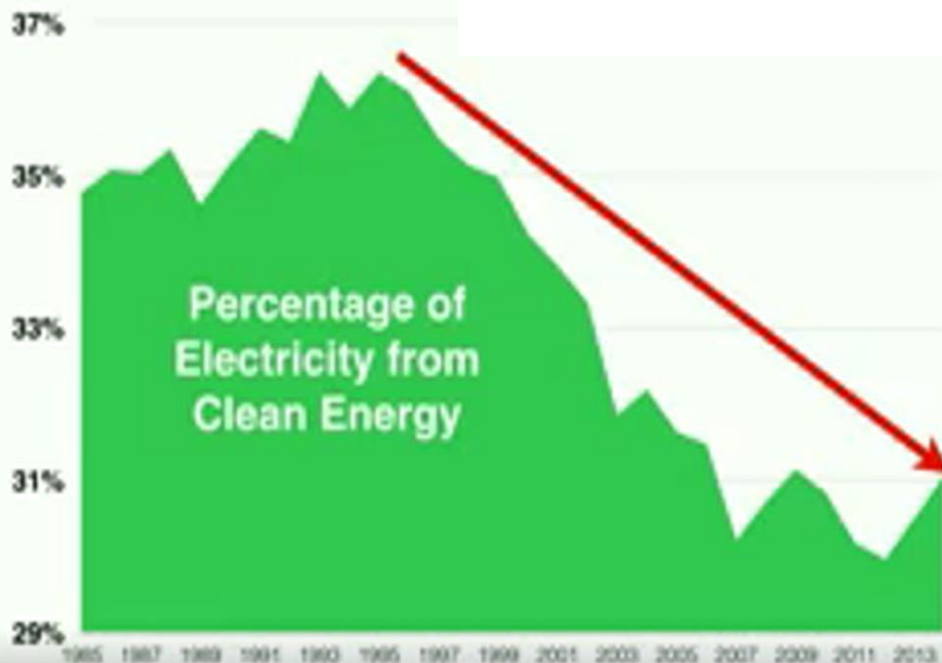
Forecasted changes in
worldwide energy demand
2016-40



From 2000 to 2017, the world consumption of coal (in Mtoe/year) increased 14 times more than the increase of solar, and 6 times more than the increase of wind

<https://www.bp.com/content/dam/bp/en/corporate/pdf/energy-economics/statistical-review/bp-stats-review-2018-full-report.pdf>

In the last 10 years the nuclear share has decreased by 7 % (solar and wind has increased by 3.8 %) worldwide



100%

Real changes in percent

50%

0%

1995

2000

05

10

15

Fossil Fuels

Nuclear

Hydro

Wind

Solar



Today's negative effects of renewables on electricity costs and CO2 emissions

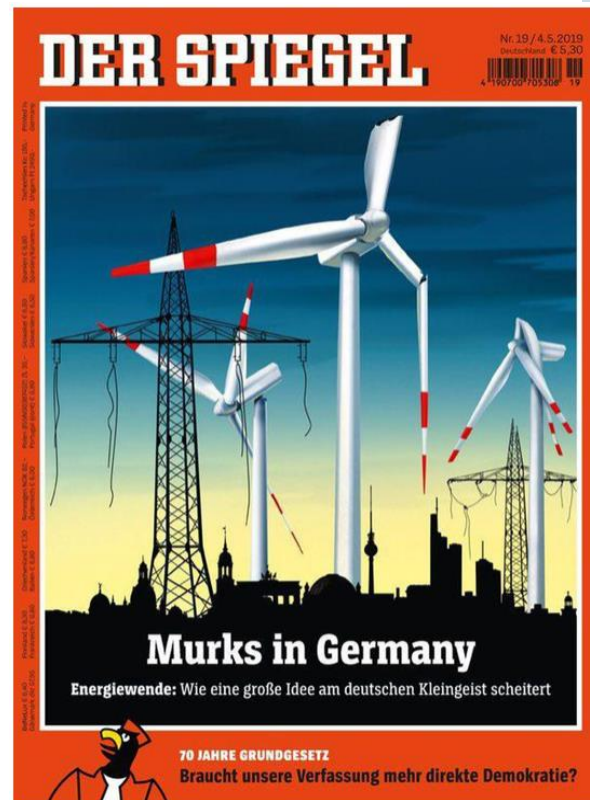
- Financial effect (California ISO): Every year more Californian consumers have solar cells. As a result, every year electricity demand during the day falls, and revenue falls accordingly

Similar effects are seen in Germany, where there are now 1.4 million PV users—mostly domestic. It is one of the reasons—subsidies are another—why domestic electricity prices have stayed high while wholesale prices have fallen (reducing incentives to further investments)

When fewer people rely on the grid, there are also fewer left to share the costs

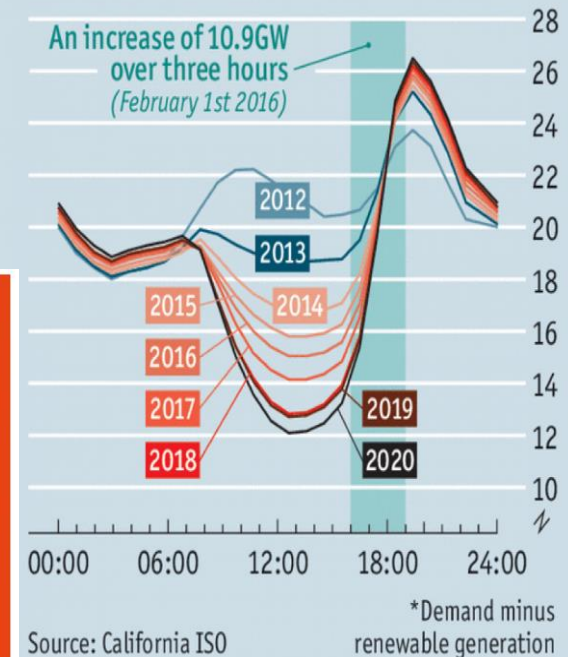
Experts forecast many more cuts from the grid: **the more customers generate their own electricity, the more utilities have to raise prices to the customers that remain, which makes them more likely to leave the grid in turn**

- Intermittency effect: **solar and wind require almost an equivalent installed capacity from different energy systems** (therefore solar and wind would paradoxically maintain CO2 emissions in countries with no nuclear in the energy mix)



Who gets the bill?

California, net electricity-load requirement*
Typical spring day, gigawatts



The duck: the icon describing the effect that domestic renewables have on the demand for grid electricity, and thus on the revenues of utilities

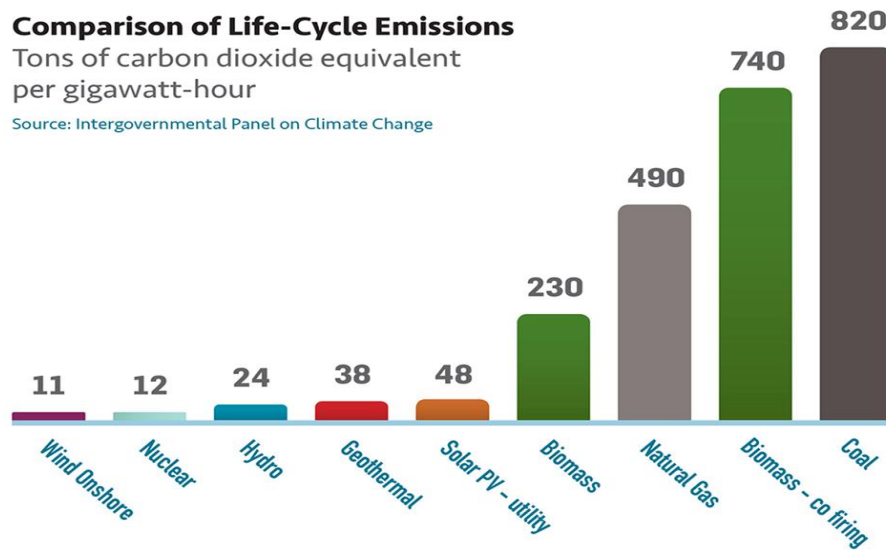
A comparison of CO2 emissions and waste/hazardous materials generated by type of energy source



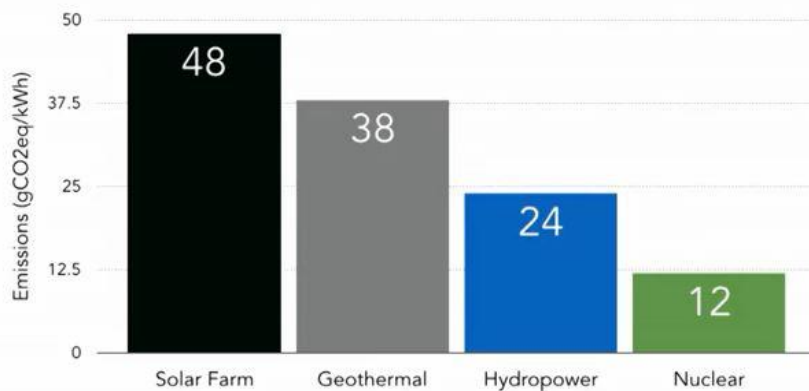
Comparison of Life-Cycle Emissions

Tons of carbon dioxide equivalent per gigawatt-hour

Source: Intergovernmental Panel on Climate Change



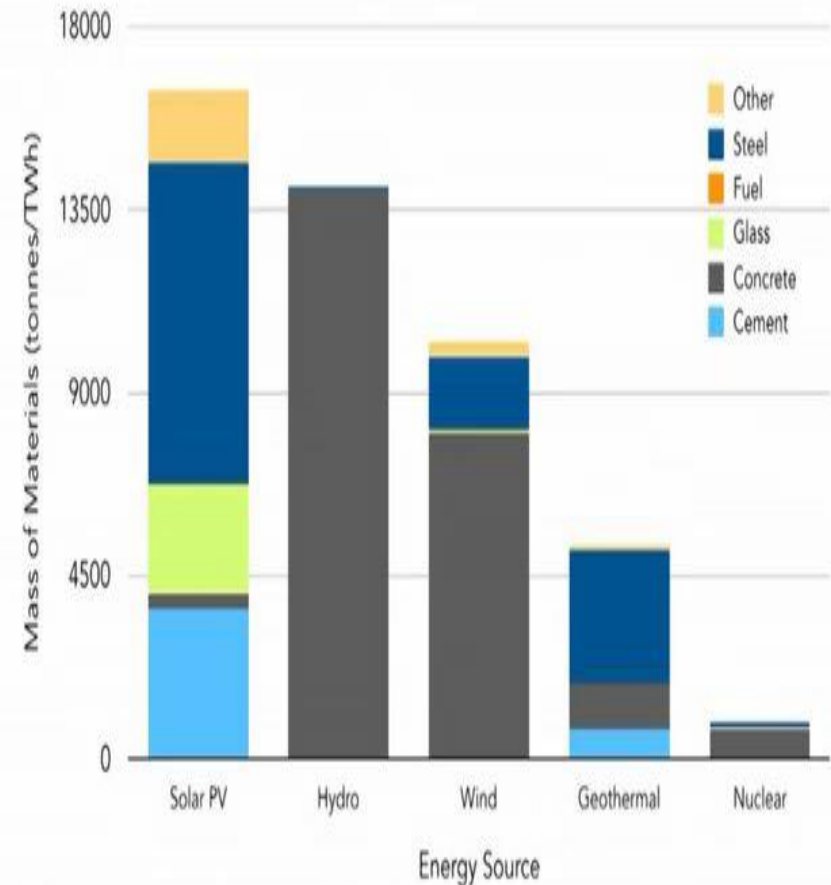
Nuclear produces four times less carbon pollution than solar farms



Source: Intergovernmental Panel on Climate Change (IPCC) 2014

Annex III Table A.III.2 : Schlömer S., T. Bruckner, L. Fulton, E. Hertwich, A. McKinnon, D. Perczyk, J. Roy, R. Schaeffer, R. Sims, P. Smith, and R. Wiser, 2014. "Annex III. Technology-specific cost and performance parameters." In: *Climate Change 2014: Mitigation of Climate Change. Contribution of Working Group III to the Fifth Assessment Report of the Intergovernmental Panel on Climate Change* [Edenhofer, O., R. Pichs-Madruga, Y. Sokona, E. Farahani, S. Kadner, K. Seyboth, A. Adler, I. Baum, S. Brunner, P. Eickemeier, B. Kriemann, J. Savolainen, S. Schlömer, C. von Stechow, T. Zwickel and J. C. Minx (eds.)]. Cambridge University Press, Cambridge, United Kingdom and New York, NY, USA.

Materials throughput by type of energy source



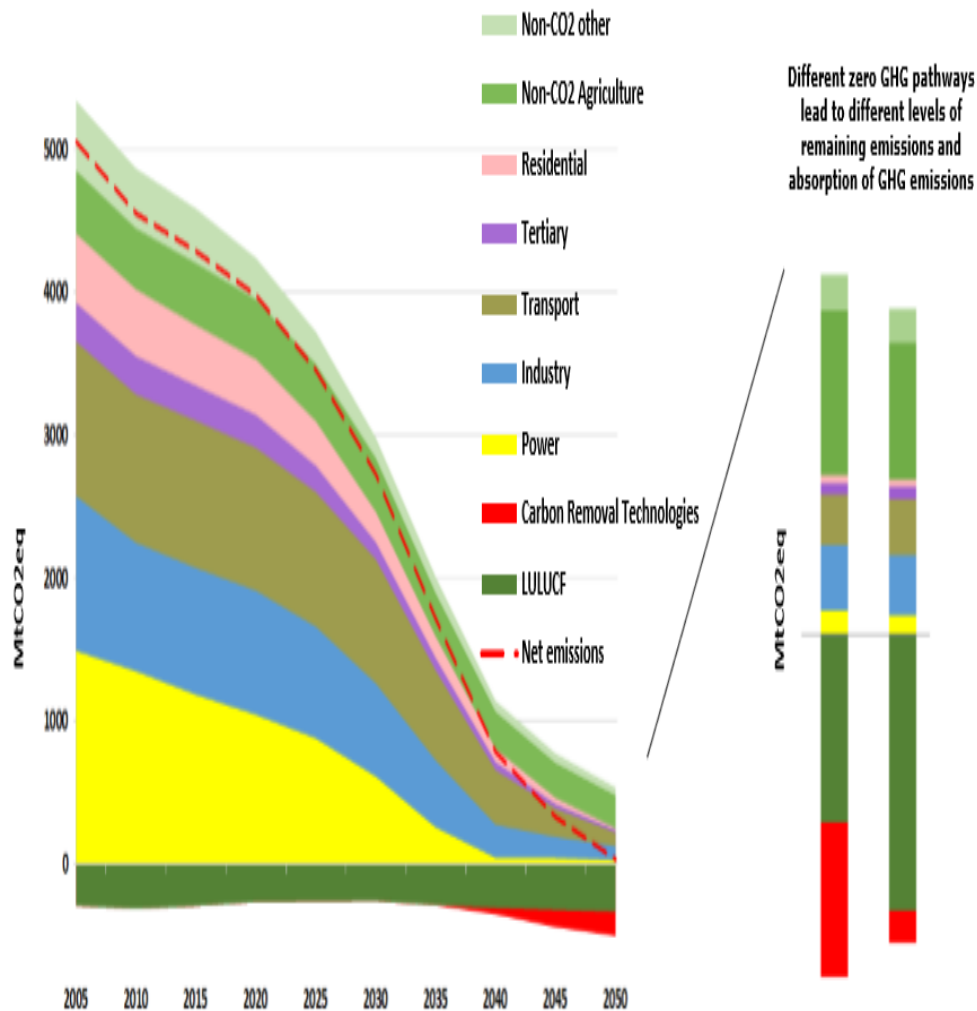
Sources: DOE Quadrennial Technology Review, Table 10.

Murray, R.L. and Holbert, K.E. 2015. Nuclear energy: an introduction to the concepts, systems, and applications of nuclear processes (7th ed.). Elsevier.

IPCC's eight scenarios towards a climate neutral net Zero GHG emissions <https://www.ipcc.ch/sr15/chapter/spm/>



IPCC at COP21: "on the basis of a continuation of current technological and societal development, compliance with climate objectives will require a six-fold increase in global nuclear capabilities by 2050"



The window for action is rapidly closing

65% of our carbon budget compatible with a 2° C goal already used (as of 2014)

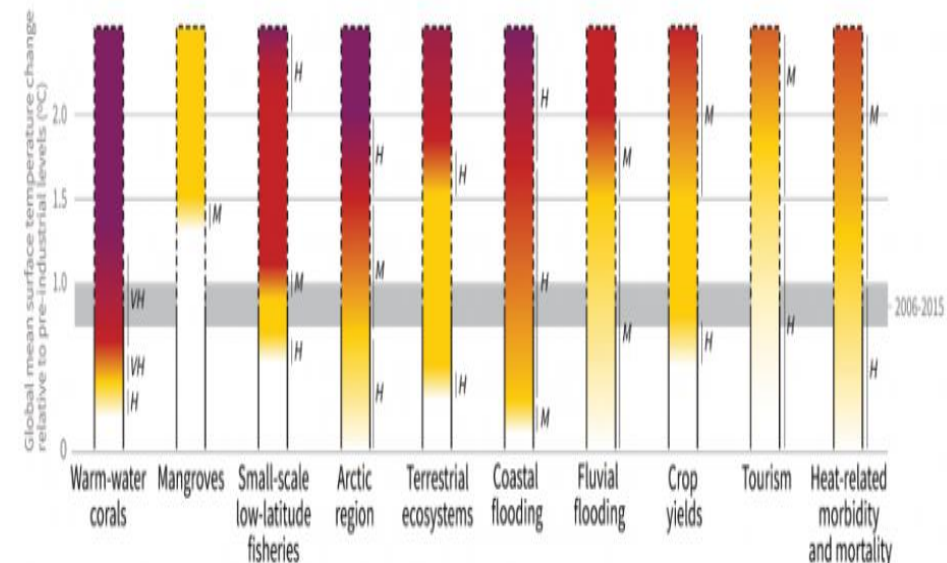


carbon budget exceeded in 16-18 years

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Impacts and risks for selected natural, managed and human systems

Confidence level for transition: L=Low, M=medium, H=high



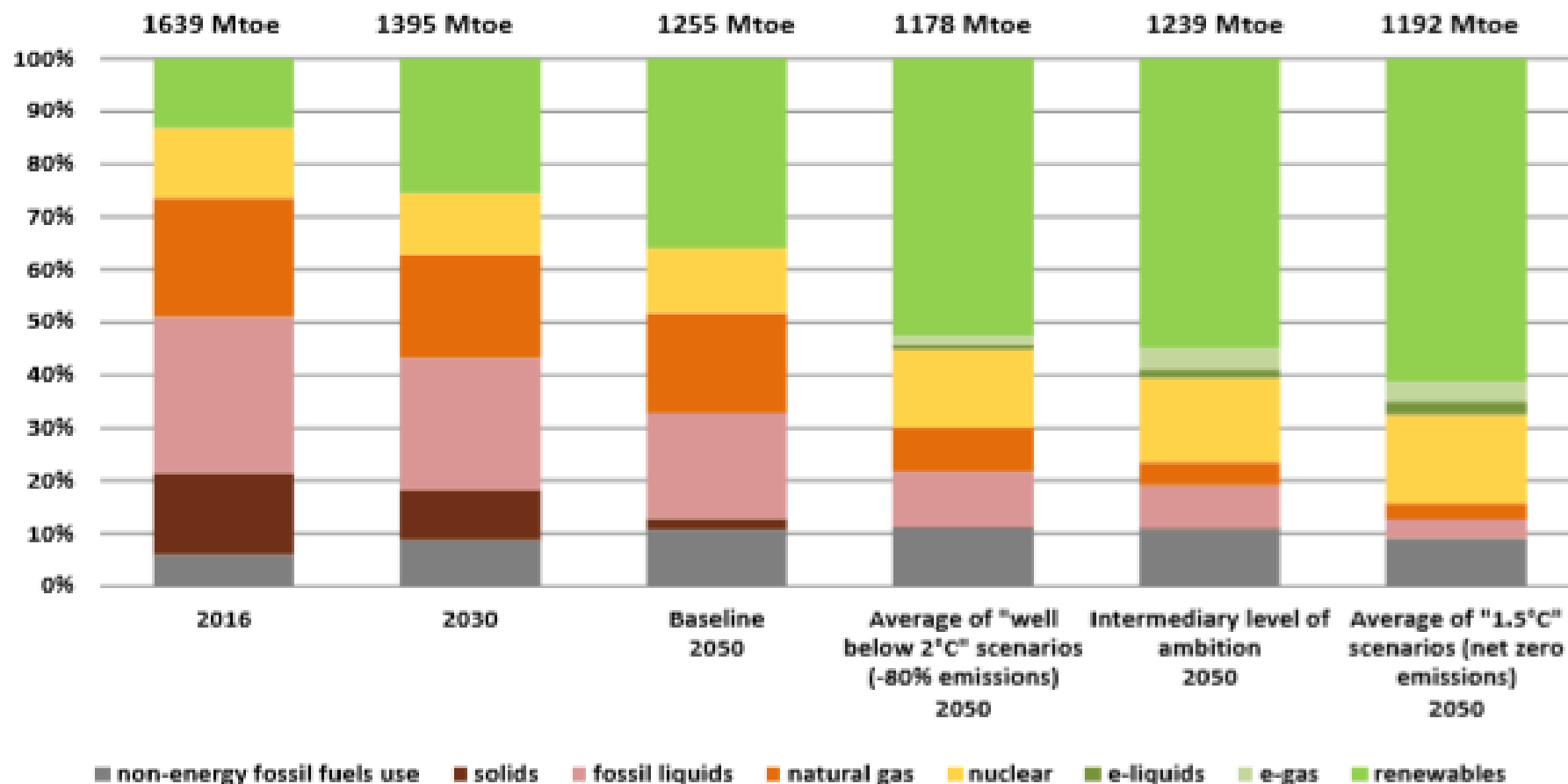
NB: bars represent the emissions and absorptions in 2050 of the 7th and 8th scenarios (which include all low-carbon energy systems as well as CCU, CCS, highly-circular economy and improved land use sink): <https://ec.europa.eu/transparency/regdoc/rep/1/2018/EN/COM-2018-773-F1-EN-MAIN-PART-1.PDF>

A clean planet for all: EC Communication COM(2018) 773 final



By 2050 more than 80% of EU electricity will be coming from renewable energy sources together with a nuclear power share of 15% (95% carbon-free energies)

Forecasts of EU total energy consumption (with four 2050 scenarios)

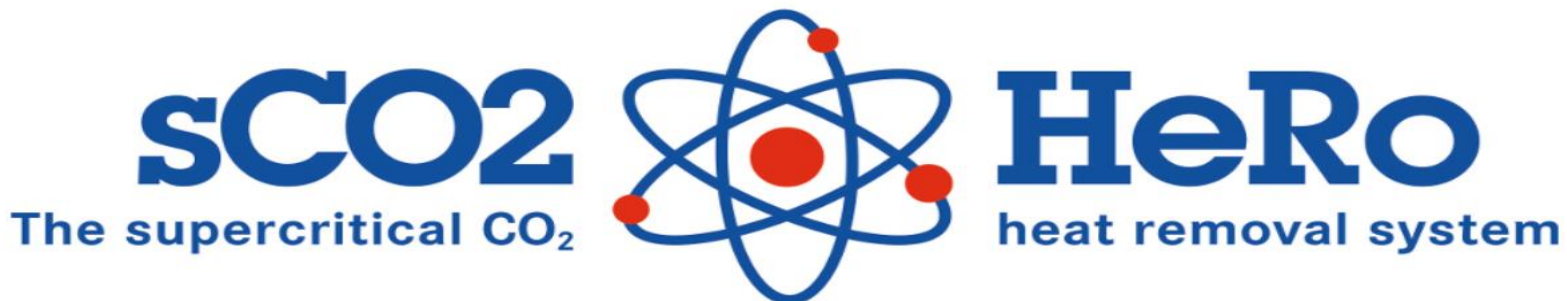


EURATOM has the mission to guarantee and improve the safety of nuclear installations which are part of the energy mix of sovereign EU member countries

- EURATOM, through the Work Programs implemented by DG RTD, put in place a “shared” strategy aiming at a viable and safe use of nuclear energy in those EU countries which intend to benefit from this energy source

The **sCO₂-4-NPP** project (building on the good results of previous **sCO₂-HeRo**) aims at reaching a final TRL 5 (up to TRL 7 for specific components), i.e. an industrial application to guarantee no need of emergency evacuation plans around the nuclear plant

(success story: **Solving the core cooling problem for safer nuclear energy** https://ec.europa.eu/research/infocentre/article_en.cfm?artid=50334)



Carbon Capture Utilisation (CCU) and Storage (CCS): the opinion of the SAM (EC Scientific Advisory Mechanism)

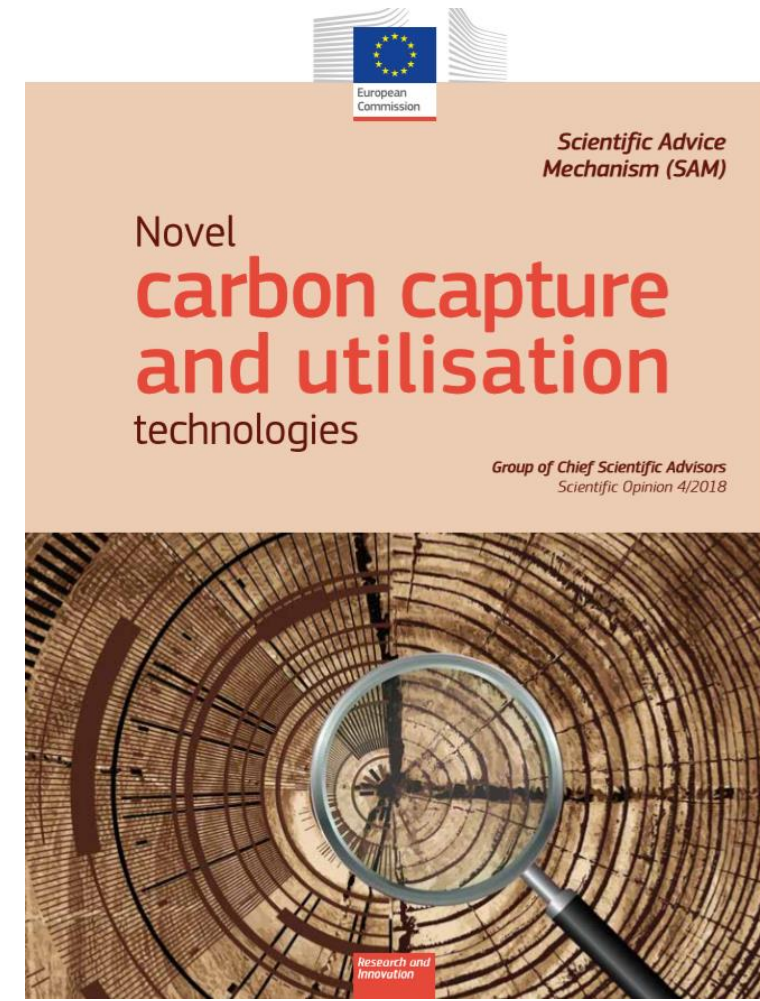


Scientific advice based on existing research on the climate mitigation potential of CCU/CCS technologies to inform future policy decisions:

<https://ec.europa.eu/research/sam/index.cfm?pg=hlg>

1) Under what circumstances CCU for production of fuels, chemicals and materials can deliver climate benefits and what are their total climate mitigation potential in the mid- and long-run?

2) How can the climate mitigation potential of CO₂ incorporated in products such as fuels, chemicals and materials be accounted for considering that the CO₂ will remain bound for different periods of time and then may be released in the atmosphere?



- Study by DG Research and Innovation: “Pathways to sustainable industries” -Energy Efficiency and CO₂ utilisation
https://ec.europa.eu/info/research-and-innovation/strategy/policy-support/p4p_en#p4p_sustainable
- Work carried out by Prof. A. Bardow and Mr. D. Green: [Low-carbon process industries through energy efficiency and carbon dioxide utilisation](#)
- The study focussed on a total sample of 546 projects and assessed 61 projects related to CO₂ utilisation (from FP7 and mainly Horizon 2020 for a total EU contribution in excess to 240 Million Euro)
- Relatively lower TRLs for CCU in comparison to EE (average TRL 3.8 while for EE was 5.3)



The **Phoenix** initiative was launched on the 22nd of Feb 2018 at the European Industry Days 2018 in Brussels:

<http://www.phoenix-co2-valorisation.eu/>

Wide agreement across MSs on the benefits that could arise from a major integrated European initiative on CO₂ utilisation

Discussions led to a core group of MSs (France, Germany, the Netherlands) working towards building such an initiative and complementing the EU R&I efforts in the field (with a strong public and private commitment)



A EUROPEAN INTEGRATED APPROACH TO CO₂ VALORISATION

The PHOENIX Initiative is a collaborative effort supported by EU Member States (France, Germany and the Netherlands) and the European Chemical Industry Council (Cefic). PHOENIX will function as an umbrella initiative linking national and European Research, Development and Innovation (RD&I) activities with respect to CO₂ valorisation to ensure an optimal use of public funding and private investment. PHOENIX will interact with all relevant stakeholders from industry through research institutions to national governments and the European Commission.

For further information:
www.phoenix-co2-valorisation.eu



- To accelerate innovation in CO₂ utilisation technologies
 - To contribute to climate mitigation
 - To increase transparency about technology readiness, barriers, costs, environmental performance and innovation needs
-
- Prize: 1.500.000 euro
 - Deadline submission of applications: 2Q 2019
 - Award of the prize: 4Q 2019
 - Horizon Prizes: <https://ec.europa.eu/research/horizonprize/>
 - DG Climate Action: <http://ec.europa.eu/clima/>

CCS is a technique for trapping CO₂ emitted from sources such as power plants

The NER 300 programme: a funding programme for demonstration of CCS and RES (innovative renewable energy technology)

Budgeted with the sale of 300 million "emission allowances" from the New Entrants' Reserve (NER) of the EU emissions trading system

NER 300: -Two calls for proposals in 2012 and 2014 with EUR 2.1 billion granted to 38 RES and 1 CCS projects (projects are under implementation)



The Commission's proposal for a "2030 climate and energy policy framework" acknowledges the role of CCS in reaching the EU's long-term emissions reduction goal

High cost a barrier to uptake

the cost of capture and storage remains an important barrier to the take-up of CCS
The capture component is an expensive part of the process: as flue gas from coal or gas-fired power plants contains relatively low concentrations of CO₂ (10-12% for coal and around 3-6% for gas) the amount of energy needed to capture the gas makes the process costly

Duration of CO₂ segregation

the 2005 Special Report on CCS by the Intergovernmental Panel on Climate Change (IPCC) concluded that appropriately selected and managed geological reservoirs are 'very likely' to retain over 99% of the sequestered CO₂ for longer than 100 years and 'likely' to retain 99% of it for longer than 1000 years

H2020 SPIRE instrument: Sustainable Industry through Resource and Energy Efficiency



SPIRE is a Public-Private Partnership initiative (900 MEuro for the period 2014-2020)

- Supporting development and demonstration of CCU as well as industrial symbiosis
- Strong drive to move towards a zero waste circular economy in Europe as well as to move to climate neutrality by 2050 in line with Paris agreement COP 21
- Enhance competitiveness of industry and resilience of European economy by decreasing reliance on imports of fossil fuels

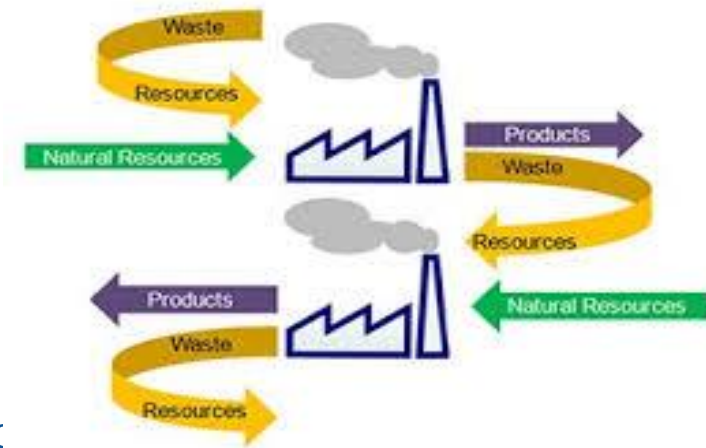
<https://www.spire2030.eu/projects/our-spire-projects>

SPIRE CO₂ related Projects

- MefCO₂: Methanol production from CO₂ waste streams
- FreSME: Similar to MefCO₂ but using steel off gases
- RECODE: CO₂ for produce cement and cement additives
- Carbon4PUR: Polyurethanes production from waste CO₂
- ICO₂CHEM: Hydrocarbons (waxes) production from waste CO₂
- OCEAN: Electrochemical conversion of CO₂ to oxalixc acid
- CO₂EXIDE: Electrochemical production of Ethilene Oxide from C
- CarbonNext: CSA study on viable alternative industrial carbon feedstocks including CO₂

Biotech CO₂ Projects

- ENGICOIN: CO₂ exploitation in waste treatment
- BIOCONCO₂: CO₂ from steel, to chemicals and plastics
- BioRECO₂VER: CO₂ to chemicals



Cross-Cutting Call: Competitive, Low Carbon and Circular Industries (205.5 M€)



Nanotechnologies, Advanced Materials, Biotechnology, and Advanced Manufacturing and Processing (NMBP)	Budgets
<div data-bbox="19 294 1671 743"><div data-bbox="19 294 1671 396">1. NMBP - ERA-NET on materials, supporting the circular economy and sustainable-development-goals</div><div data-bbox="19 425 1155 468">2. <u>NMBP - Materials life cycle sustainability analysis (RIA)</u></div><div data-bbox="19 496 1275 539">3. <u>SPIRE - Tapping into the potential of Industrial Symbiosis (IA)</u></div><div data-bbox="19 568 1340 611">4. SPIRE - Near zero discharge for fresh water used by industry (IA)</div><div data-bbox="19 639 1518 743">5. SPIRE - Mineral waste, by-products and recycled material as feed for high volume production (IA)</div></div>	<div data-bbox="1715 354 1910 389">118.5 M€</div>
<div data-bbox="19 779 1671 1250"><div data-bbox="19 779 1671 882">6. Develop, implement and assess a circular economy oriented product information management system for complex products from cradle to cradle (IA)</div><div data-bbox="19 911 1671 1122">7. <u>Raw materials innovation for the circular economy (IA): processing and refining of primary and/or secondary raw materials; recycling of raw materials from end-of-life products & buildings; advanced sorting systems for high-performance recycling of complex end-of-life products, sustainable metallurgical processes</u></div><div data-bbox="19 1150 1628 1250">8. Raw materials policy support actions for the circular economy: Expert network on Critical Raw Materials (CSA)</div></div>	<div data-bbox="1715 986 1845 1022">58 M€</div>
<div data-bbox="19 1286 1051 1393"><div data-bbox="19 1286 1051 1329">9. <u>Low carbon industrial production using CCUS (IA)</u></div><div data-bbox="19 1358 1041 1393">10. Industrial (Waste) Heat-to-Power conversion (IA)</div></div>	<div data-bbox="1715 1336 1845 1372">29 M€</div>

Cross-Cutting Call tentative deadlines: Competitive, Low Carbon and Circular Industries (205.5 M€)



Portfolio rationale -design and demonstration of:

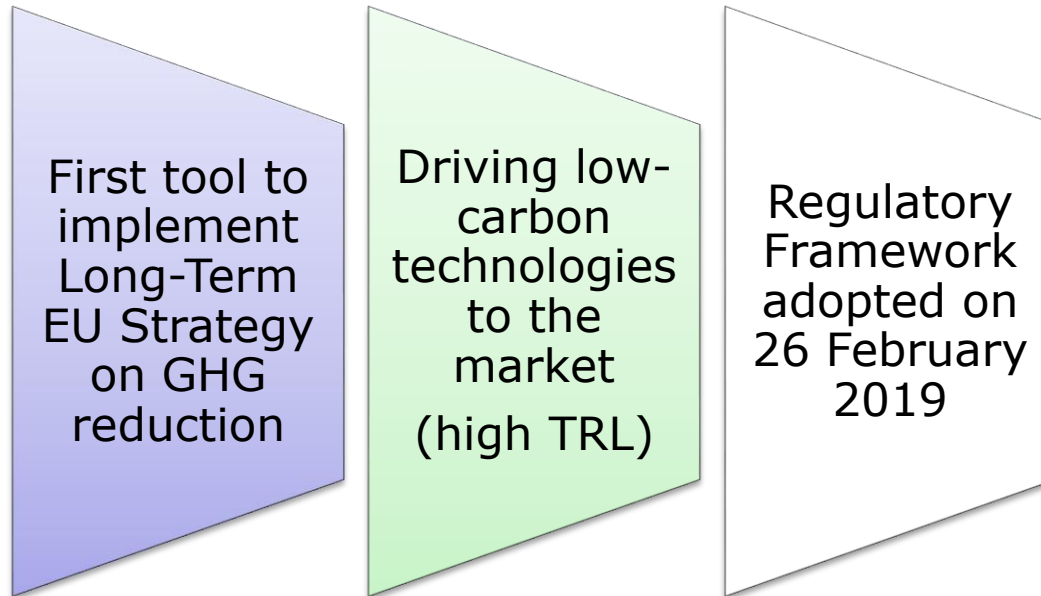
- profitable and sustainable (circular) value chains of materials, products and services
- novel sourcing and value-added destinations for non-product outputs between industrial facilities (industrial symbiosis)

Portfolio approach -clustering activities for:

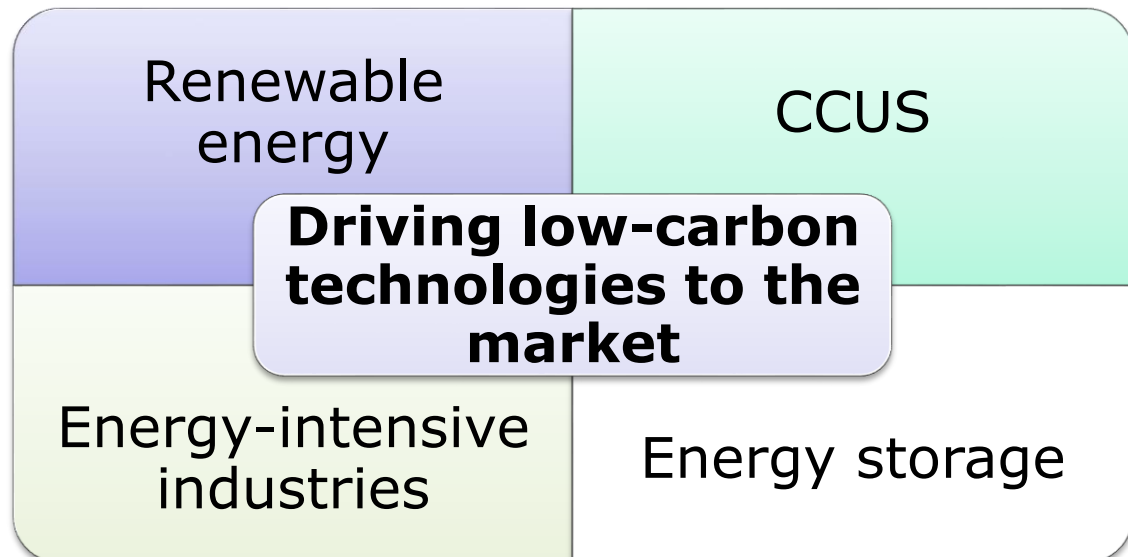
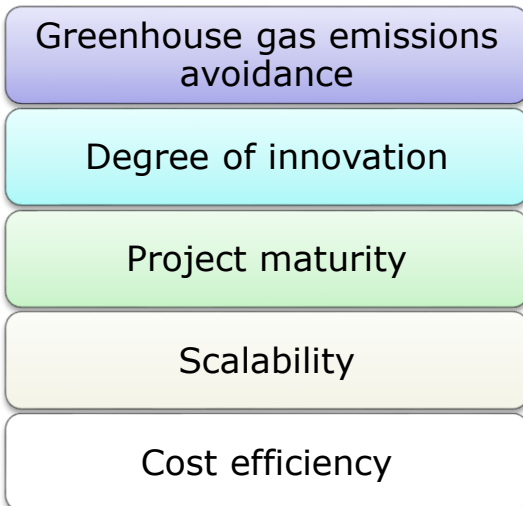
- continuous dialogue and exchange of good practices between all actors involved
- transfer of knowledge to identify technological and non-technological barriers
- coordinated deliverables and joint dissemination or exploitation activities

Topics (Type of Action)	Budgets (EUR million)	Deadlines
	2020	
Opening: 27 Jun 2019		
CE-NMBP-41-2020 (ERA-NET-Cofund)	15.00	13 Feb 2020
CE-NMBP-42-2020 (RIA)	6.00	
CE-SC5-08-2020 (CSA)	3.00	
CE-SPIRE-01-2020 (IA) CE-SPIRE-07-2020 (IA) CE-SPIRE-09-2020 (IA)	97.50	
CE-SC5-07-2020 (IA)	40.00	13 Feb 2020 (First Stage) 03 Sep 2020 (Second Stage)
CE-SC5-31-2020 (IA)	15.00	
Opening: 01 May 2020		
LC-SC3-CC-9-2020 (IA)	14.00	01 Sep 2020
LC-SC3-NZE-5-2020 (IA)	15.00	
Overall indicative budget	205.50	

DG CLIMA: Innovation Fund



selection criteria



Key features of the Innovation Fund

Volume of at least
EUR 10 billion at
current carbon
prices

Support of up to
60% of additional
costs related to
innovative
technology

First call expected
for 2020 and
regular calls up to
2030

Financed from the
revenues of the EU
Emissions Trading
System

Support of
additional capital
and operating
costs (up to 10
years)

Comprehensive
selection criteria
and project
development
assistance

The IF will develop synergies with a broad set of instruments for R&I (e.g. HE) and deployment (e.g. the European Structural and Investment Funds, ESIF and MSs funding) to increase reach and impact

INNOVATION FUND

Driving clean innovative technologies towards the market



First call for projects in 2020



€10 billion to invest up to 2030 in EU's climate neutral future



Avoid emissions and boost competitiveness

Supporting innovation in:



Energy intensive industries



Renewables



Energy storage



Carbon capture, use and storage

Funded by: EU Emissions Trading System

https://ec.europa.eu/clima/policies/innovation-fund_en
#InnovationFund



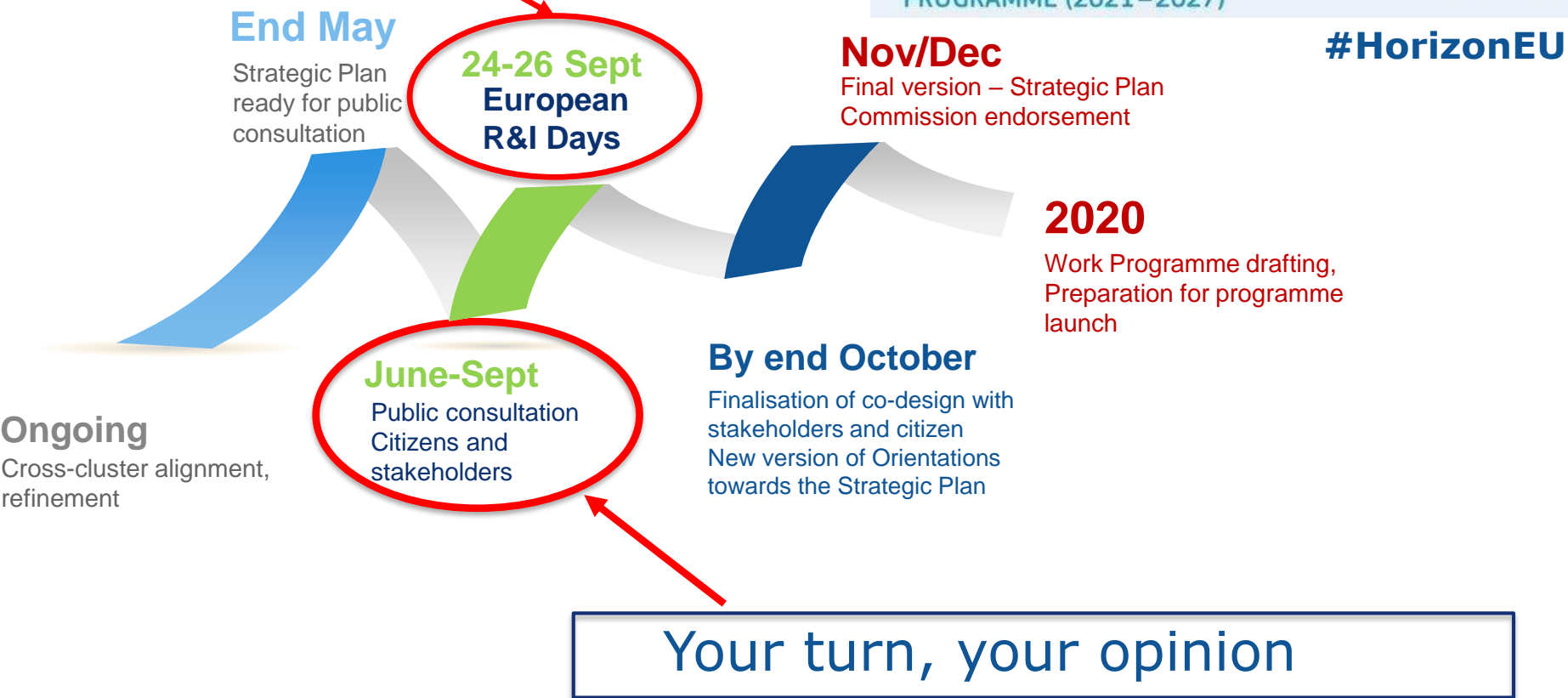
European
Commission

Strategic Planning for Horizon Europe: current public consultation



Please join us, if you can

Website:
https://ec.europa.eu/info/research-and-innovation/events/upcoming-events/european-research-and-innovation-days_en



End May

Strategic Plan ready for public consultation

24-26 Sept
European R&I Days

Nov/Dec

Final version – Strategic Plan
Commission endorsement

#HorizonEU

2020

Work Programme drafting,
Preparation for programme launch

Ongoing

Cross-cluster alignment, refinement

June-Sept

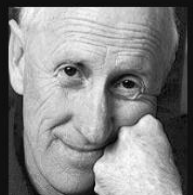
Public consultation
Citizens and stakeholders

By end October

Finalisation of co-design with stakeholders and citizen
New version of Orientations towards the Strategic Plan

Your turn, your opinion

New ideas: is solar geoengineering necessary? What are the risks of solar radiation management (SRM)?

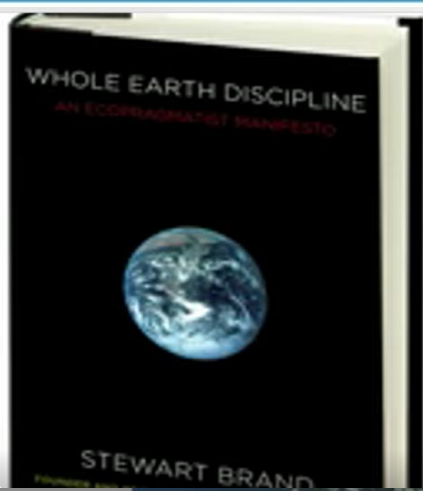


TED Speaker TED Attendee

Stewart Brand
Environmentalist, futurist

Baseload electricity

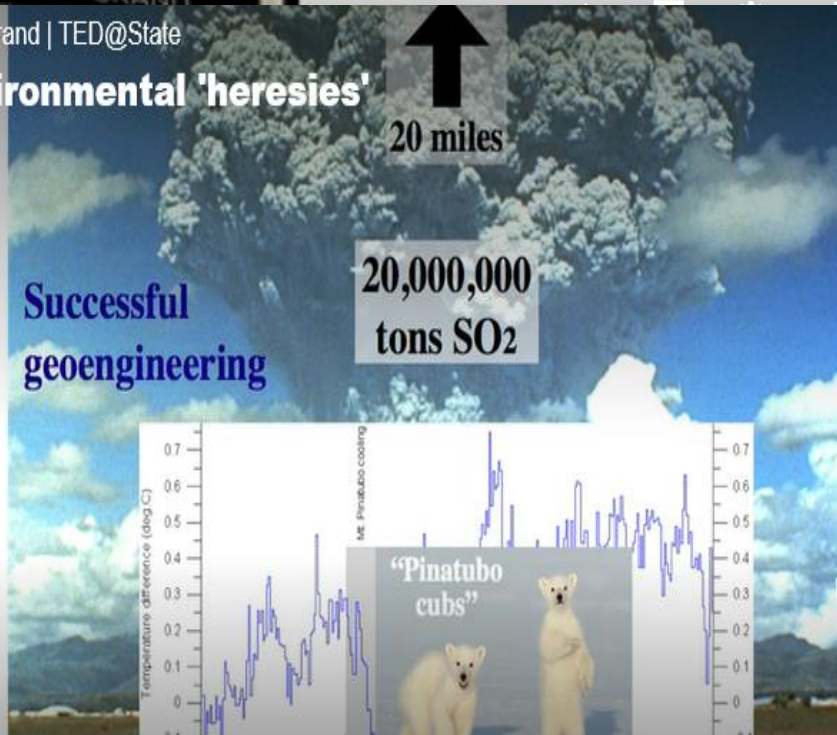
	US	World
1. Fossil fuels (coal and gas)	71.4%	66.1%
2. Hydro	6.5%	16.1%
3. Nuclear	19.3%	15.7%
4. Space solar?		



Cities are **green**.
Nuclear power is **green**.
Genetic engineering is **green**.
Geoengineering is **probably necessary**.

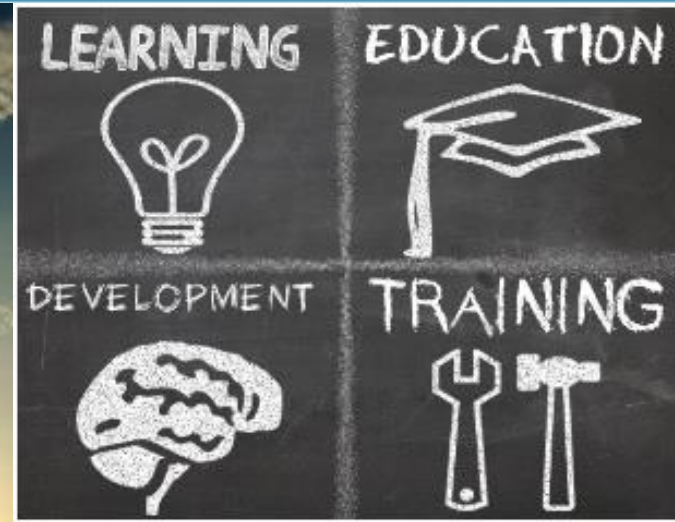
Stewart Brand | TED@State

4 environmental 'heresies'



- To reach net-zero GHG emissions an effective low-carbon energy mix should be used
- Horizon 2020 is providing a strong support to CCU, CCS, RES as well as circular waste technologies through the PPP SPIRE instrument (0.9 billion €), the NER 300 (2.1 billion €) and a further cross-cutting call on “Competitive, Low carbon, Circular industries” (0.2 billion €)
- Next FP HE (2021-2027) will include many intervention areas potentially suitable to support R&I activities in the CO2 utilisation domain: a public consultation is under way
- The EC is developing instruments to integrate R&I to initiatives at MSs level (e.g. Phoenix) to accelerate the commercial deployment of novel technologies: the « innovation fund » will provide 10 billion € for low carbon technologies
- The scientific community has the duty to respond to the climate challenges of the 21st century: through the creation of influential networks/experts' groups there is the need of a holistic strategy to “fight the technocratic paradigm which dominate economic and political life”

THANK YOU !



SUSTAINABLE DEVELOPMENT GOALS

